

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## **FORM D**

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1406760			
OMB APPROVAL			
OMB Number: Expires:			
Estimated average burden hours per response			

SEC USE ONLY							
Prefix	Serial						
DATE RECEIVED							
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Name of Offering ( check if this is an amendment and name has changed, and indicate change.)							
DFJ Growth Fund 2006 Private Investors Offshore, L.P.							
Filing Under (Check box(es) that apply):	☐ Rule 504	Rule 505	Rule 506	Section 4(6	) ULOE		
Type of Filing: ☐ New Filing ☑ /	Amendment						
A. BASIC IDENTIFICATION DATA							
1. Enter the information requested about the issuer							
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  DFJ Growth Fund 2006 Private Investors Offshore, L.P.							
Address of Executive Offices	(Number and Stree	t, City, State, Zip Co	de)	Telephone Number (Inc	cluding Area Code)		
c/o M&C Corporate Services Limited	P.O. Box 309GT, U	Igland House, South	Church Street	(212) 464-0281	-		
		nd Cayman, Caymar					
Address of Principal Business Operations	(Number and Stree	t, City, State, Zip Co	de)	Telephone Number (Inc	cluding Area Code)		
(if different from Executive Offices)		PHUC	ESSFD				
				1/83/11 89/11/68/11 68/11 68/11			
Brief Description of Business		ALIC O	0.0007 .	i <b>i i i i</b> i i i i i i i i i i i i i i	[][];		
Investing in venture capital fund.		AUG 0	0 2007		[( <b>40</b> ]		
		THOSE	100 W	<b>                                  </b>	[ <u>] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] </u>		
		THON		07074	133		
Type of Business Organization FINANCIAL							
corporation		nin already formed		other (please specif	<b>ابرا</b>		
business trust	Ξ '	•		Carlos (produce opeca			
business trust	☐ limited partnersl	nip, to be formed					
		Month	Year				
Actual or Estimated Date of Incorporation or Organization:  0 5 0 7   Actual   Estimated							
Actual of Estimated Date of most poration of Org	garrization.		<u> </u>	M Actual	L] Estimated		
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:							
CN for Canada; FN for other foreign jurisdiction)							

### **GENERAL INSTRUCTIONS**

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Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: <u>Five (5) copies</u> of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

offered for exchange and already exchanged.	Aggregate	Amount
Type of Security	Offering Price	Already Sold
Debt	\$0	\$0
Equity	\$0	\$0
	<b>\$</b> 0	\$0
Convertible Securities (including warrants)	\$17,500,000.00	\$17,500,000.00
Partnership Interests.	<del> </del>	
Other (Specify).	\$17.500.000.00	\$0
Total	\$17,500,000.00	\$17,500,000.00
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
110110 37 2010.	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	25	\$17,500,000.00
Non-accredited Investors		\$
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE.		
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12)		
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	<b>T</b>	Della de cont
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of Security	Dollar Amount Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering	Security	
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	Sold
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	Sold \$
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$ \$ \$
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the	Security	\$ \$ \$ \$
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$ \$ \$ \$ \$
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$ \$ \$
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security Security	\$ \$ \$22,474.00
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$22,474.00 \$91,418.00 \$14,366.00
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$22,474.00 \$91,418.00 \$14,366.00 \$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Represents fees that do not affect the gross proceeds of the issuer and are not used in the calculations of adjusted gross proceeds herein.

-	C. OFFERING PR	ICE, NUMBER OF INVESTORS, EXPENSES	AND	USE OF PROCEEDS	+ 51	on the state of the state of
	<ul> <li>b. Enter the difference between the aggreg</li> <li>- Question 1 and total expenses in response</li> <li>the "adjusted gross proceeds to the issuer."</li> </ul>				\$17	,369,182.00
5.	Indicate below the amount of the adjusted grato be used for each of the purposes shown, furnish an estimate and check the box to the listed must equal the adjusted gross proceeds—Question 4.b above.	If the amount for any purpose is not known, eft of the estimate. The total of the payments		·		
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	on of machinery and equipment		\$		\$
	Construction or leasing of plant buildings	and facilities		\$		\$
	Acquisition of other businesses (including offering that may be used in exchange for pursuant to a merger)	g the value of securities involved in this r the assets or securities of another issuer		\$		\$
	• •			\$		\$
	· ·			\$		\$
	* *	capital fund		\$	⊠	\$17,369,182.00
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	-			\$	П	\$
				\$	⊠	\$17,369,182.00
		ded)		\$17,36	_	
المود	THE PARTY OF THE P	D. FEDERAL SIGNATURE				
The	issuer has duly caused this notice to be signed stitutes an undertaking by the issuer to furnish t ished by the issuer to any non-accredited inves	by the undersigned duly authorized person. If the U.S. Securities and Exchange Commission	f this r	notice is filed under Rule	505, tl	he following signature
ssı	uer (Print or Type)	Signature		Date		
	I Growth Fund 2006 Private Investors shore, L.P.	Made		8/2/0=	+	
Var	ne of Signer (Print or Type)	Title of Signer (Print or Type)		•		
Mic	hael Chiaravalloti	Vice President of J.P. Morgan Private Invest	ments	Inc., the Administrator of	of the f	und

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

